

IR Elica S.p.A.:
Francesca Cocco
Lerxi Consulting – Investor Relations
Tel: +39 (0)732 610 4205
E-mail: investor-relations@elica.com

Elica S.p.A.:
Alice Casadio
Corporate & Internal Communication
E-mail: a.casadio@elica.com

Press Office: Havas PR
Valentina Burlando
M +39 335.6182360
valentina.burlando@havaspr.com
Giulia Bertelli
M +39 340.1453906
giulia.bertelli@havaspr.com

RESULTS OF THE RIGHTS ISSUE OF THE WITHDRAWAL SHARES

Fabriano, December 4, 2024 - Elica S.p.A. announces that on November 29, 2024, the acceptance period concluded for the rights issue, pursuant to Article 2437-*quater*, of the Civil Code (the "Rights Issue"), concerning 2,082,176 shares, representing 3.2882% of the Company's share capital, with respect to which the right of withdrawal was exercised as a result of the amendments to the By-Laws approved by the Extraordinary Shareholders' Meeting of September 19, 2024 (the "**Withdrawal Shares**").

As a result of the Rights Issue, 3,159 Withdrawal Shares were acquired, of which 2,722 through the exercise of option rights by Elica's Eligible Shareholders, i.e., the shareholders who did not exercise their right of withdrawal (the "**Eligible Shareholders**")¹; 437 shares through the exercise of the pre-emption right by Eligible Shareholders requesting such at the same time as exercising their option rights, pursuant to Article 2437-*quater*, paragraph 3, of the Civil Code, and with 2,079,017 Residual Shares, representing 3.2832% of the share capital.

The payment of the value of the Withdrawal Shares to those who exercised their right of withdrawal (totalling Euro 3,975,706.85), as well as the crediting and transfer of the Withdrawal Shares purchased as part of the Rights Issue, will take place on December 9, 2024 through the Monte Titoli system via the depository intermediaries, without the need for any fulfilment on the part of both those who have exercised their right of withdrawal and the Entitled Shareholders who have exercised their option and pre-emption rights (provided that the latter have previously made available to their intermediary the funds necessary for the payment of the price of the purchased shares).

With regard to the amount of the remaining Shares, as communicated in the Rights Issue Notice of October 30, 2024, Elica will not proceed to place them on the market (the "**Placement with Third Parties**"), but will purchase them at the Offer Price on December 9, 2024, using available reserves, also as an exception to the provisions of the third paragraph of Article 2357 of the Civil Code (the "**Company Purchase**").

In light of the above, and with the conclusion of the purchase transactions indicated above, the liquidation procedure set out in Article 2437-*quater* of the Civil Code should be considered concluded.

This press release is available at Borsa Italiana, the "1info" storage mechanism (www.1info.it) and on the Company's website <https://investors.elica.com/en/financial-press-releases/>.

¹ It is recalled that each share held was granted a valid option right to purchase the withdrawal shares in the ratio of 1 withdrawal share for every 29 option rights held.



Elica is an Italian company that sits at the forefront of the design and production of home appliances for cooking. It boasts over 50 years of history and global leadership in kitchen extractor systems. It is the European benchmark in electric motors for home appliances and boilers. It employs around 2,600 staff between its headquarters in Fabriano and seven facilities in Italy, Poland, Mexico and China. These are the figures that tell the story of Elica, which is constantly guided by Chairperson Francesco Casoli. The company's results are inspired by values that have always guided every one of its projects, products, and activities: design that combines aesthetics and performance for an extraordinary cooking experience, art as a model for creative processes and working methods, and innovation for technology that brings out the very best in product functionality.

Elica S.p.A.
Via Ermanno Casoli, 2
60044 Fabriano (AN) - Italy

Tel. +39 0732 6101
Fax +39 0732 610249
Certified e-mail elicaspa@sicurezzapostale.it
SDI Code - Y1NM1XC

COMPANIES REGISTER NO. AND TAX CODE
AN 00096570429 SHARE CAPITAL
EURO 12,644,560 FULLY PAID-IN

AN ISO 9001 ISO 14001 ISO 45001
CERTIFIED COMPANY

elica.com